



康達國際環保有限公司
Kangda International Environmental Company Limited

(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2022

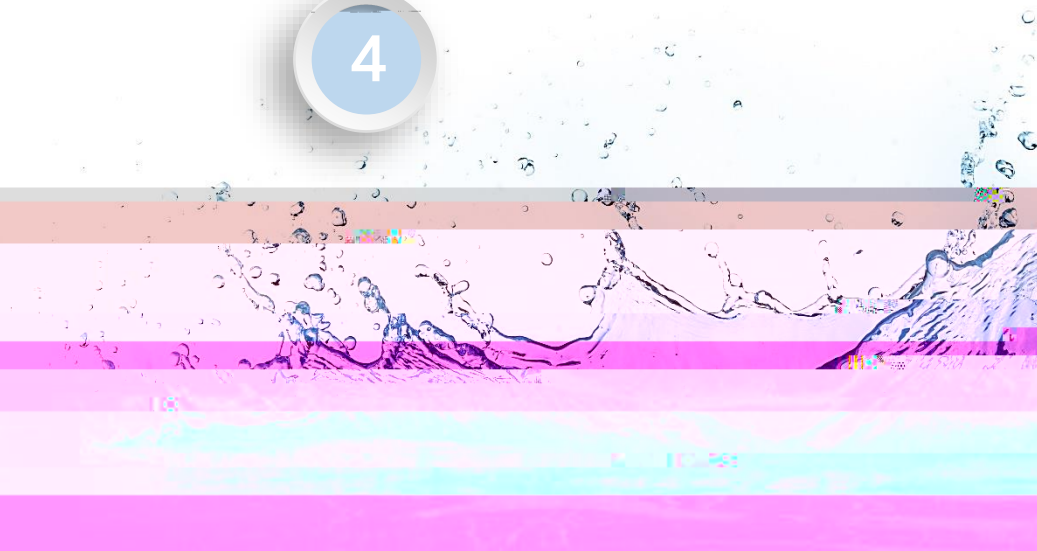
2023 3 31

1

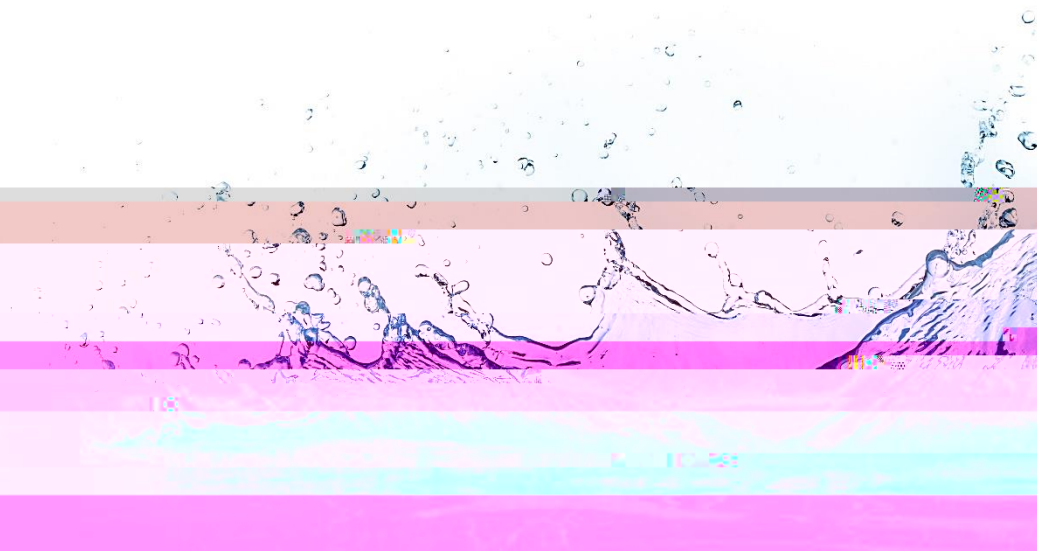
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3

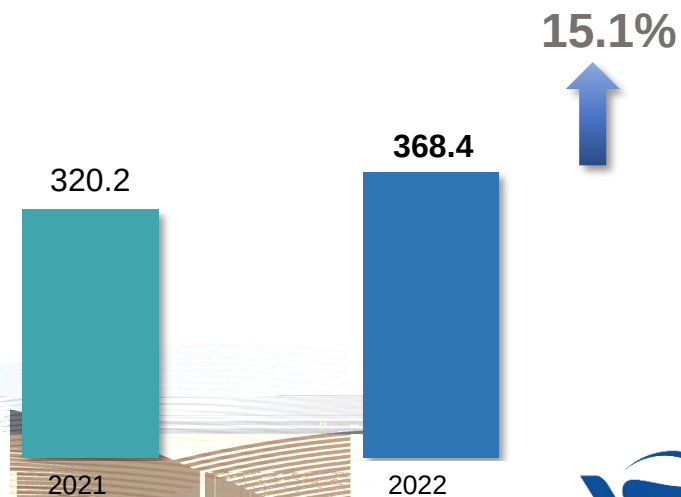
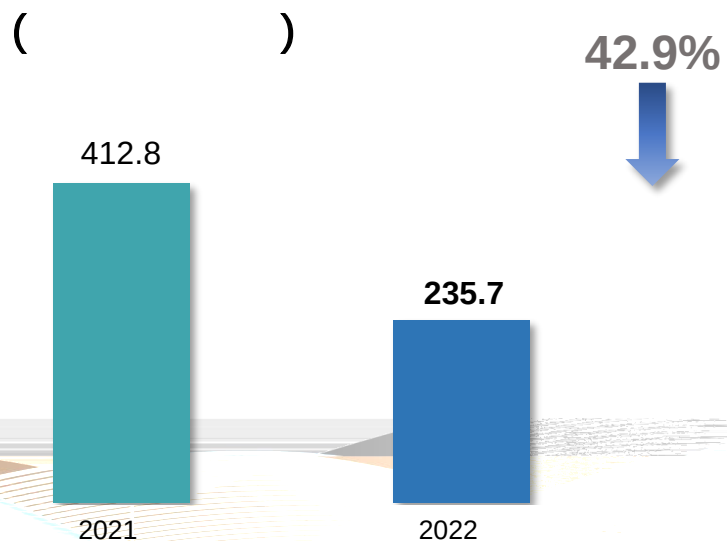
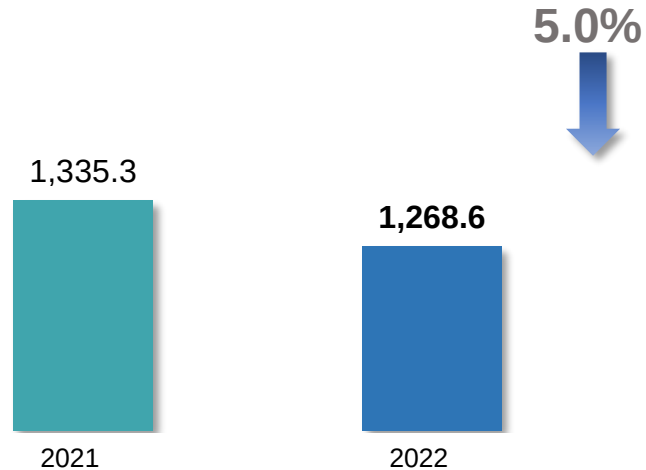
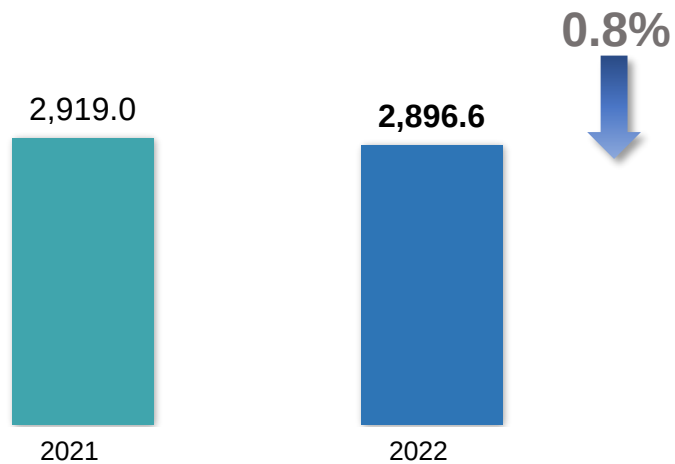
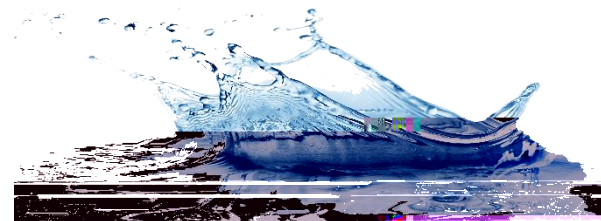
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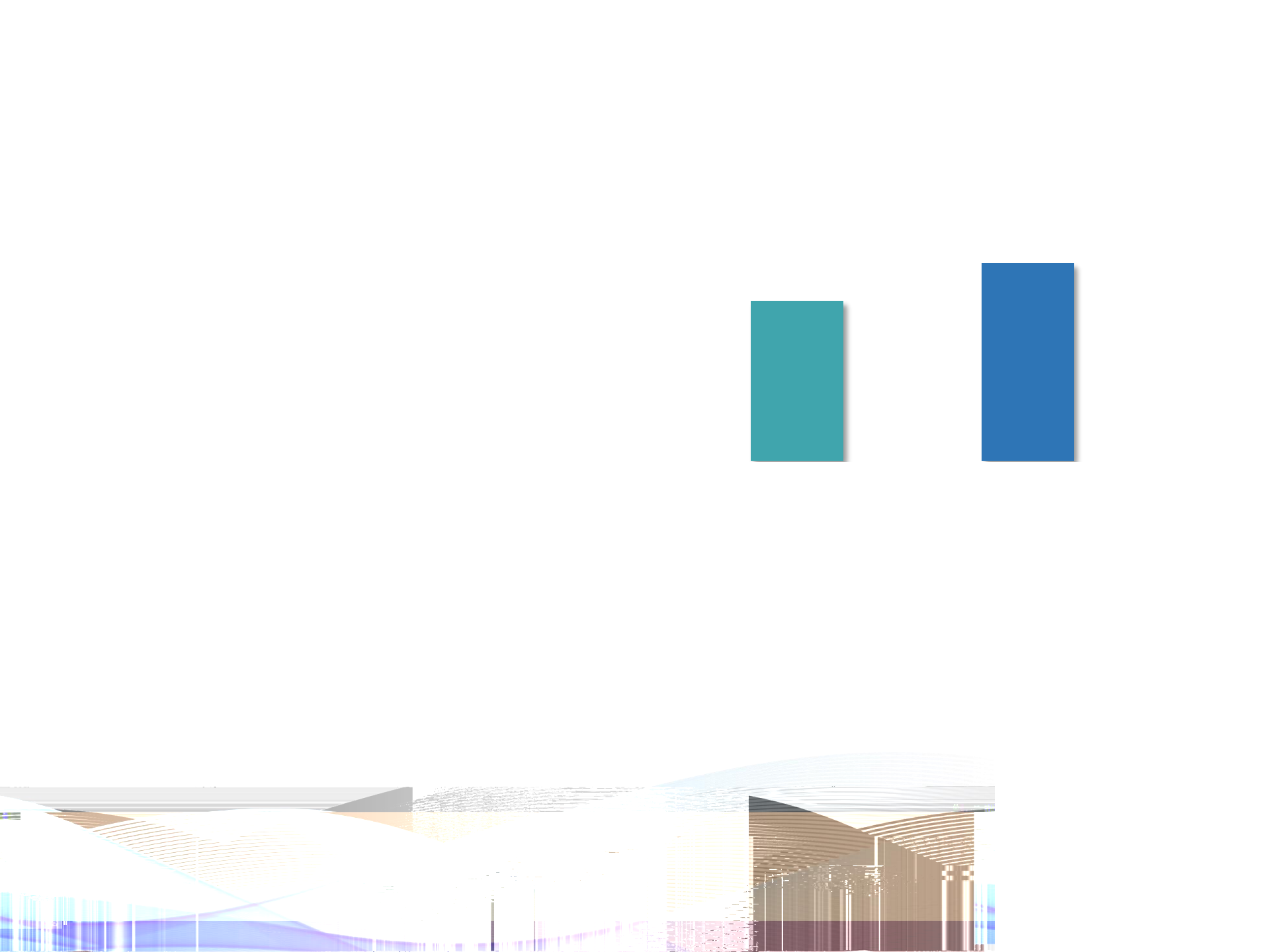


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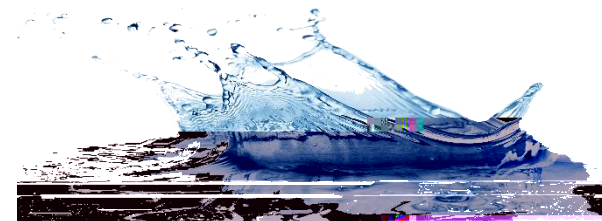


全年业绩回顾

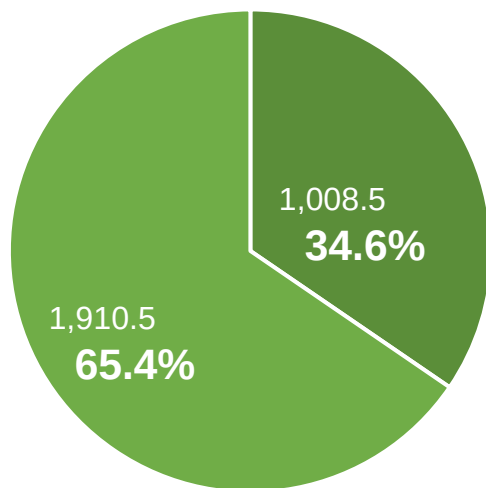




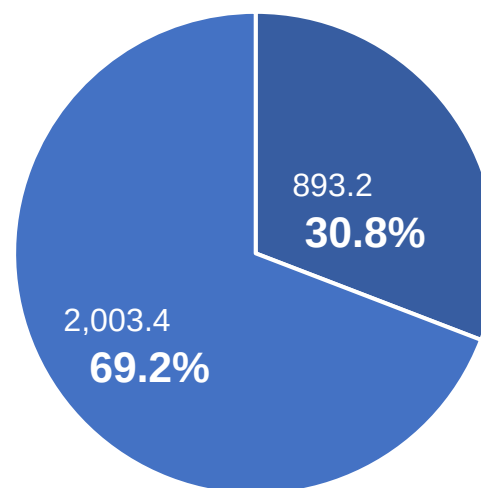
以运营为收入支柱



()	2021	2022	%
	2,919.0	2,896.6	- 0.8%
-	1,910.5	2,003.4	+ 4.9%
-	1,008.5	893.2	- 11.4%



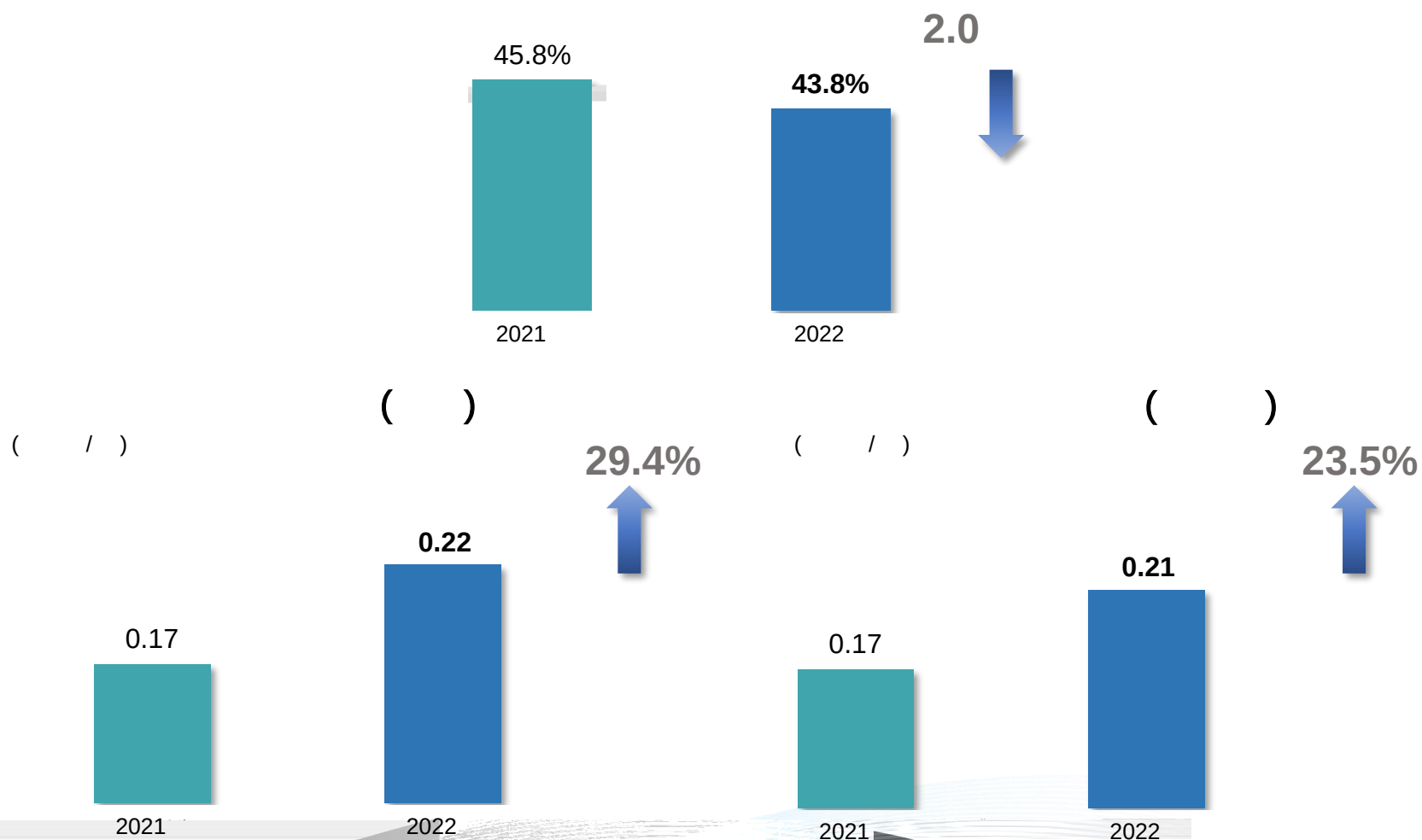
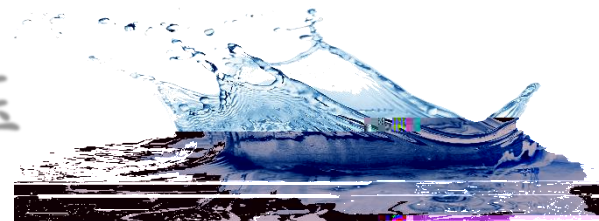
2021



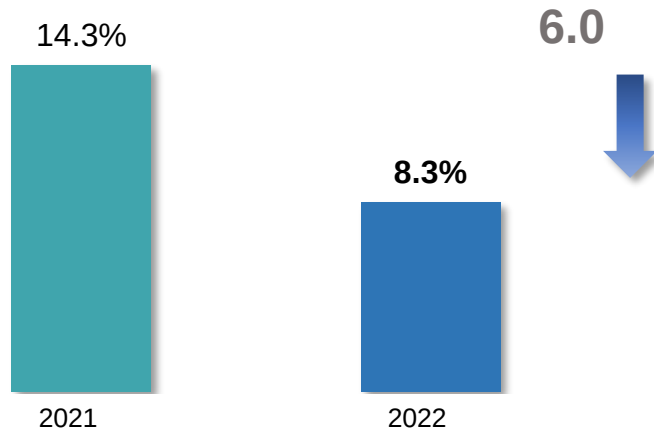
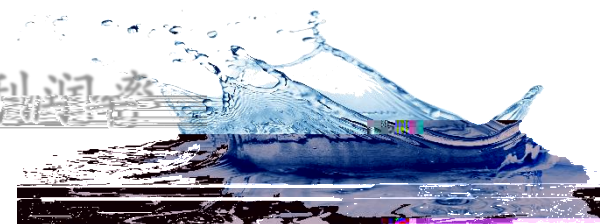
2022



运营成本上升令毛利率受压



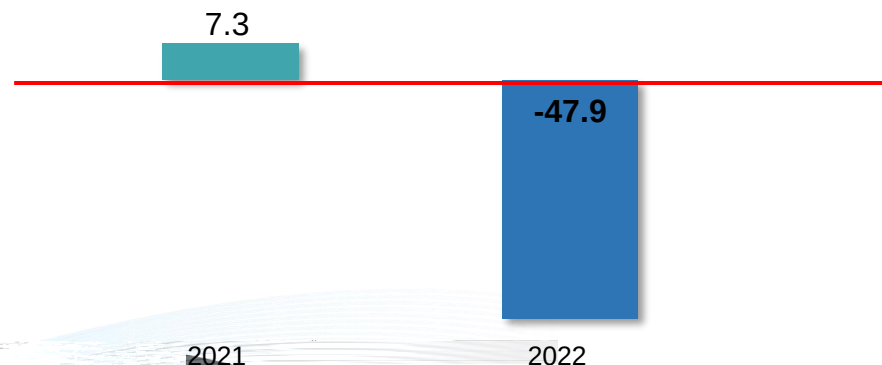
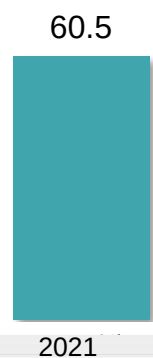
溢性补贴减少及汇兑损失拉低净利润率



()

57.9%

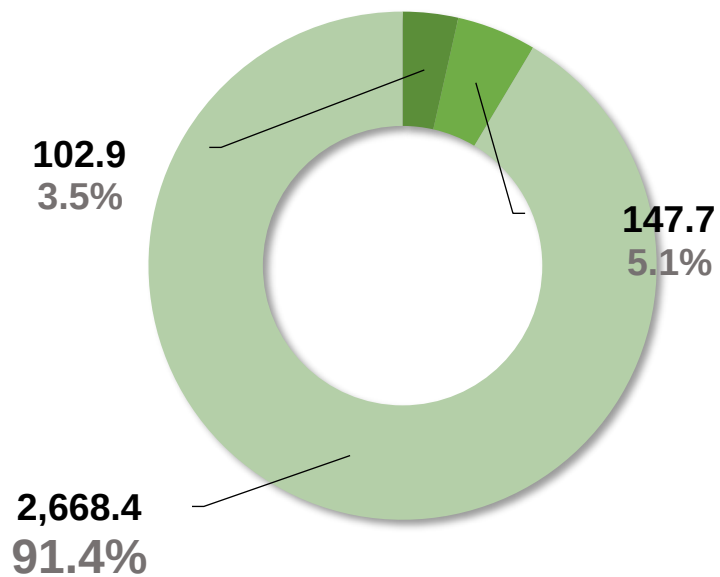
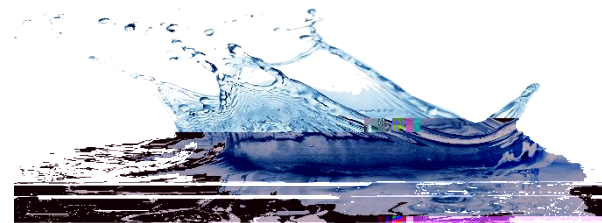
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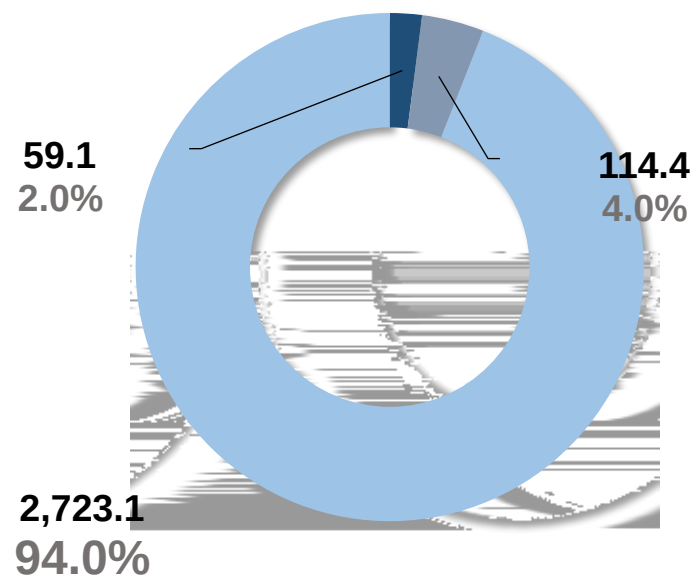
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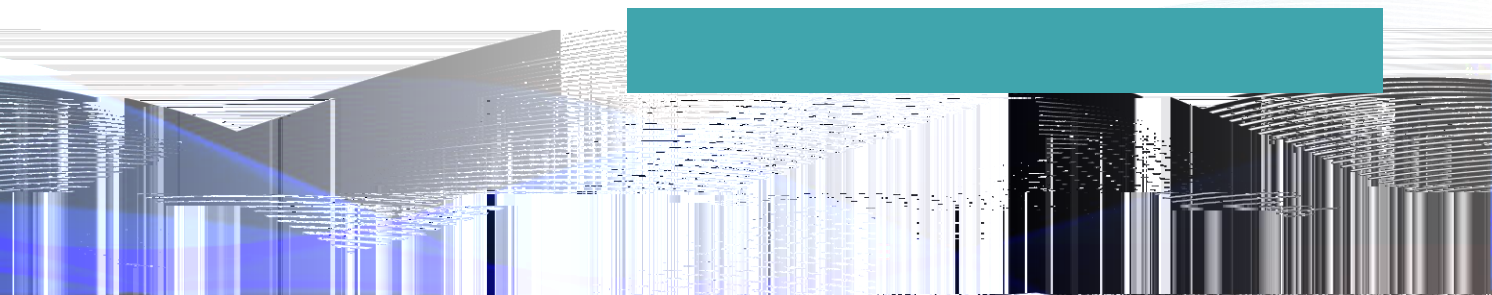
按业务划分之收入组成

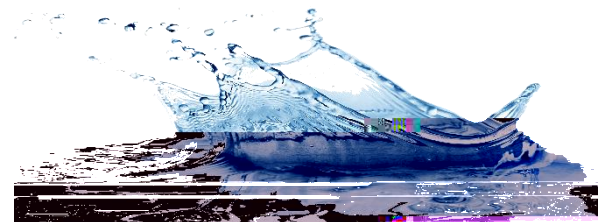


2021

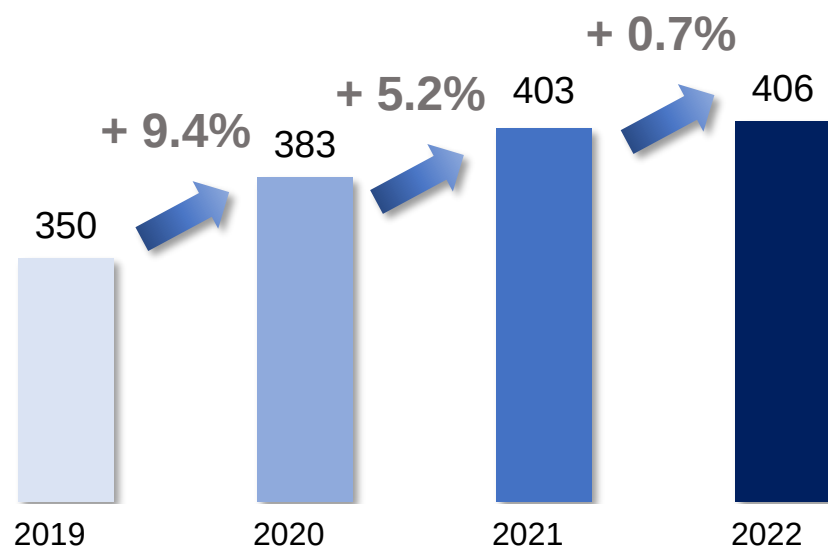


2022

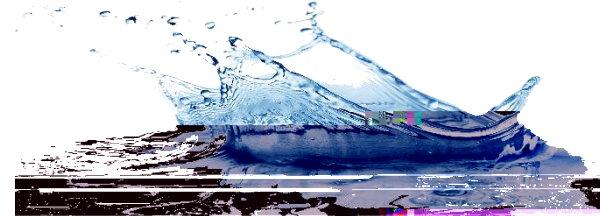




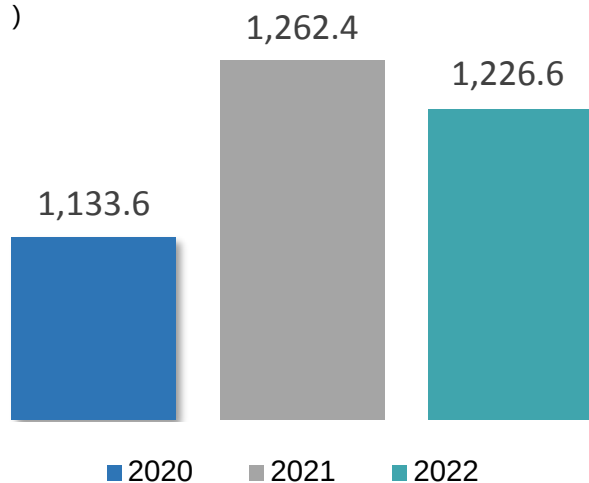
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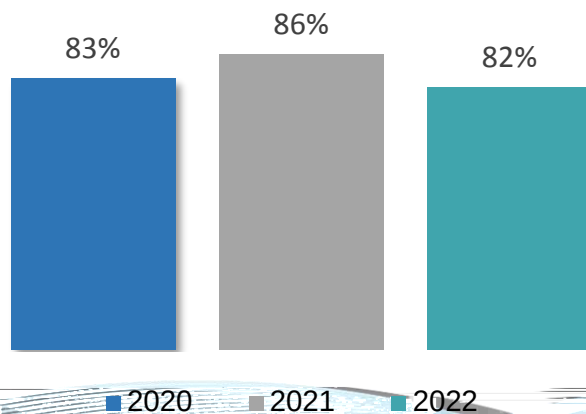
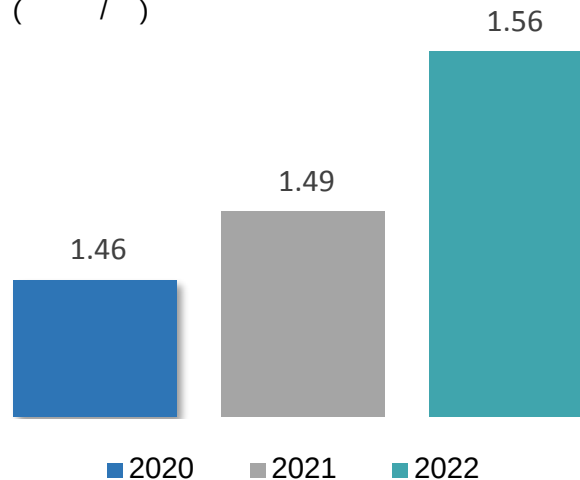
运营业务保持稳健



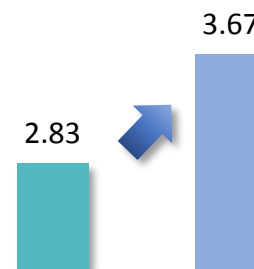
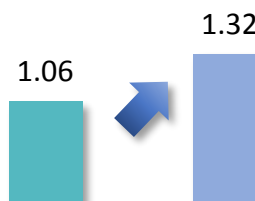
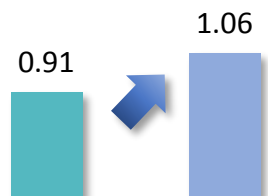
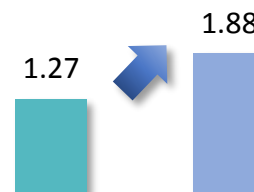
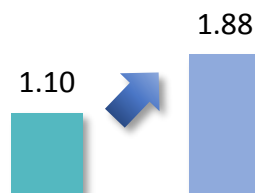
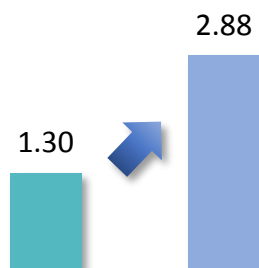
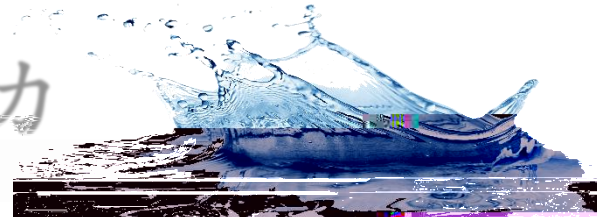
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(/)



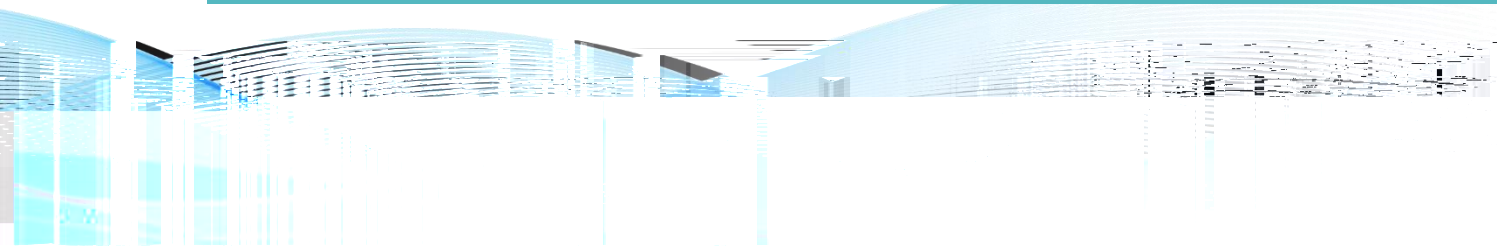
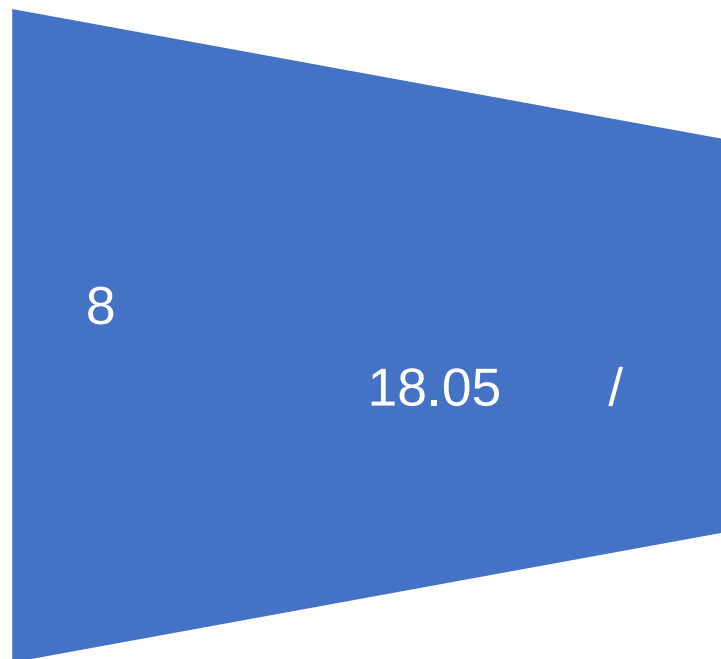
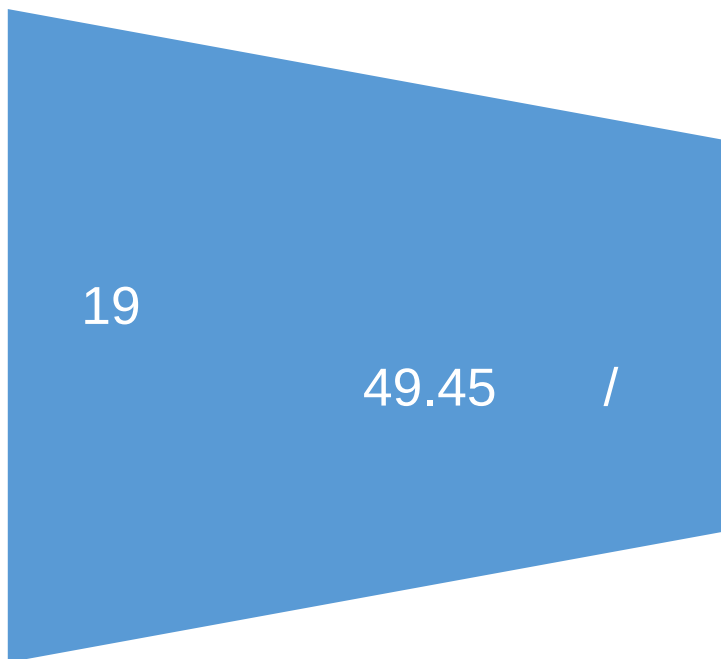
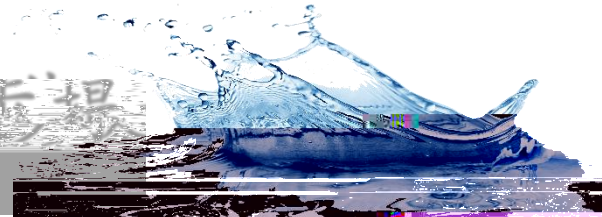
致力调整水价，提升盈利能力



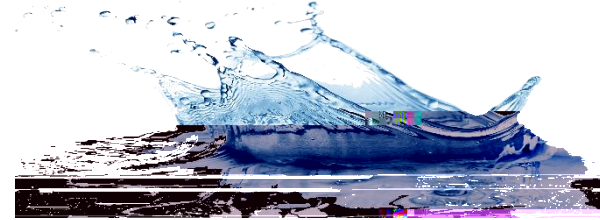
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弘立化 讲讲讲谷右后 讲平讲

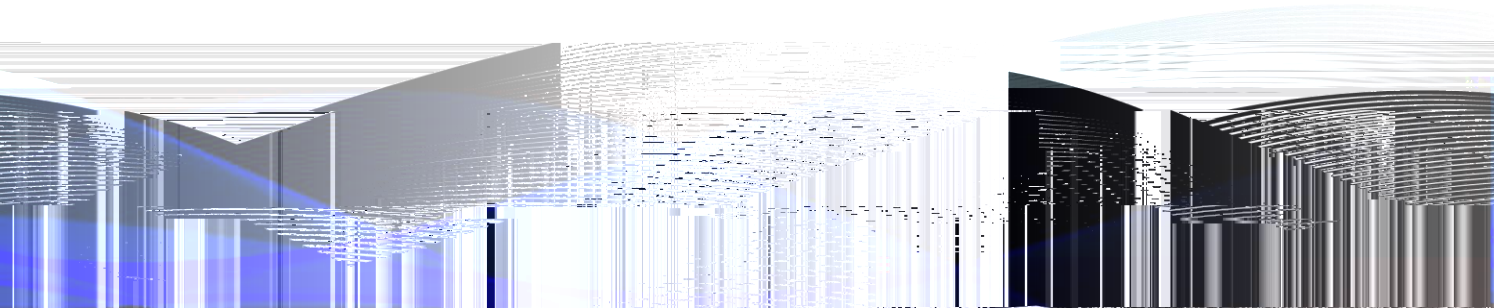


城镇水务项目数量

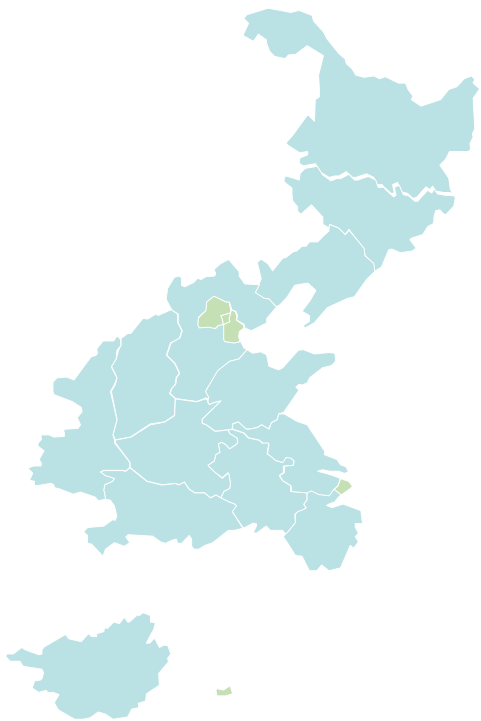


2022 12 31

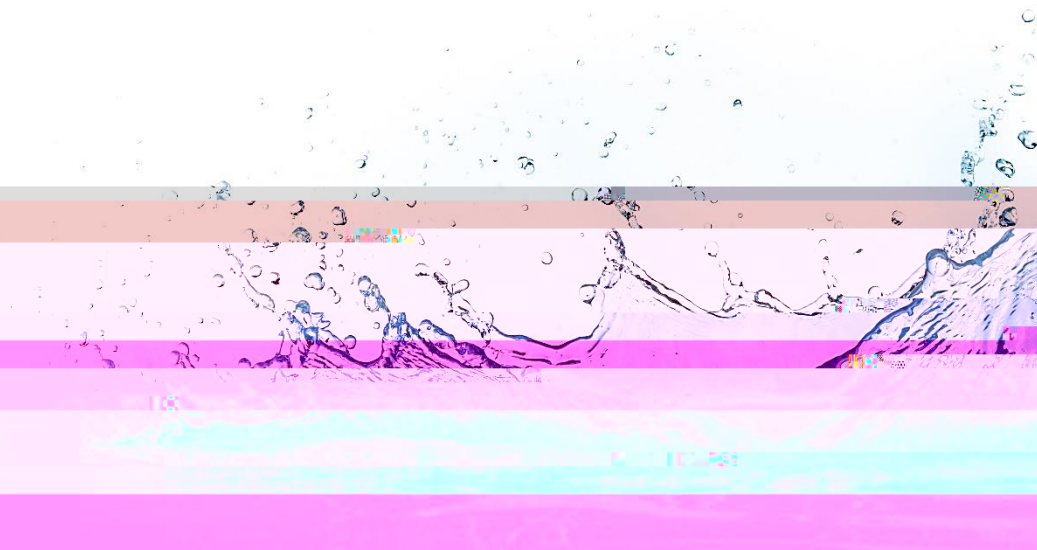
	96	-	2	3	101
/	10	1	-	-	11
	106	1	2	3	112



优质的资产组合与基于特许经营权的商业模式带来持续经营现金流



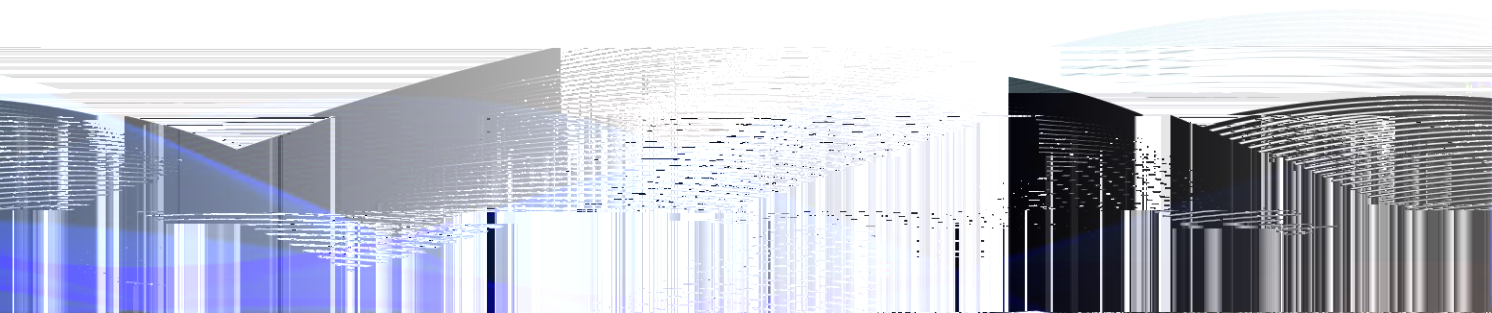
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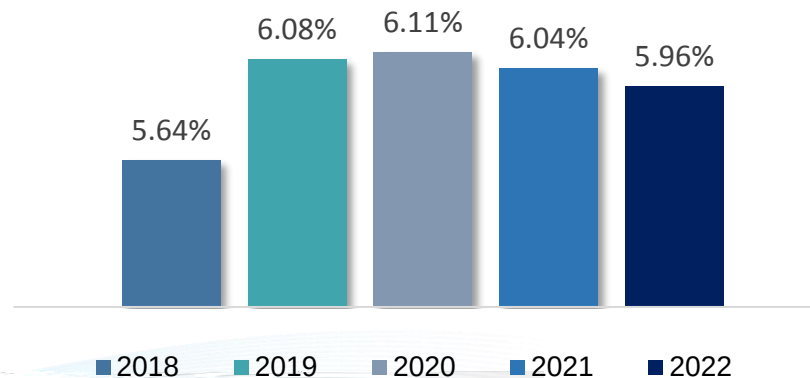
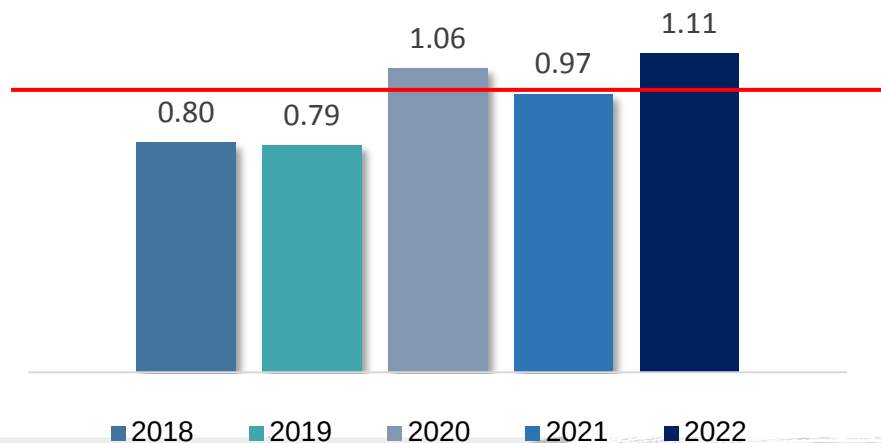
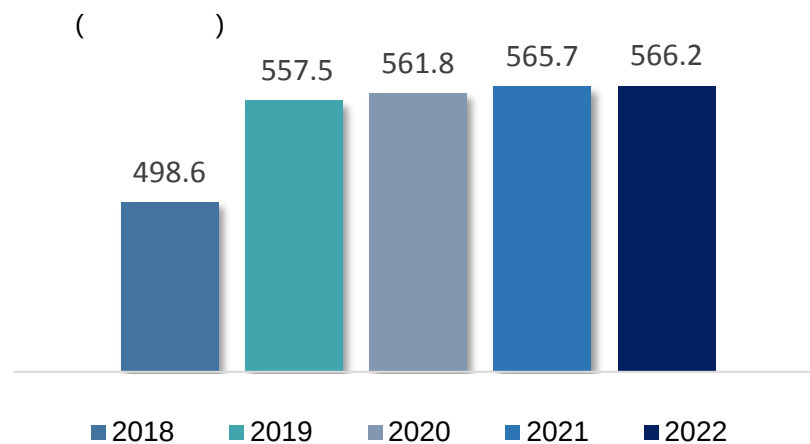
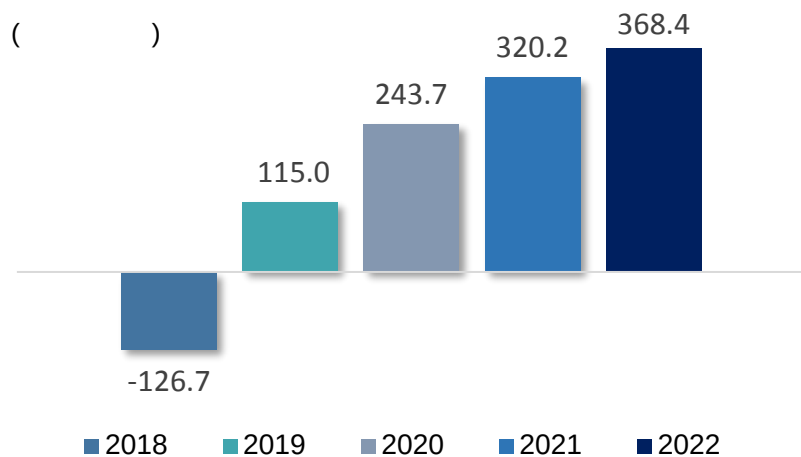
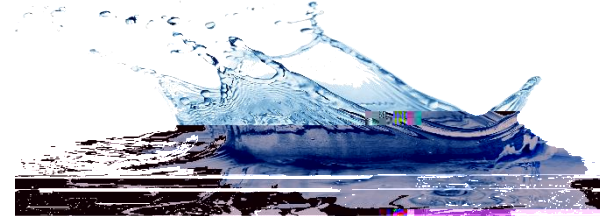
财务回顾 –

成本及汇率等因素令利润短期受压

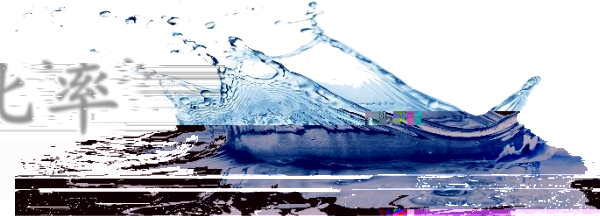
()	2018	2019	2020	2021	2022
	3,021.3	2,815.2	3,332.4	2,919.0	2,896.6
	1,093.2	1,162.6	1,325.6	1,335.3	1,268.6
	36.2%	41.3%	39.8%	45.8%	43.8%
()	303.4	376.9	470.5	412.8	235.7
	10.3%	13.6%	14.1%	14.3%	8.3%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2	1,026.7



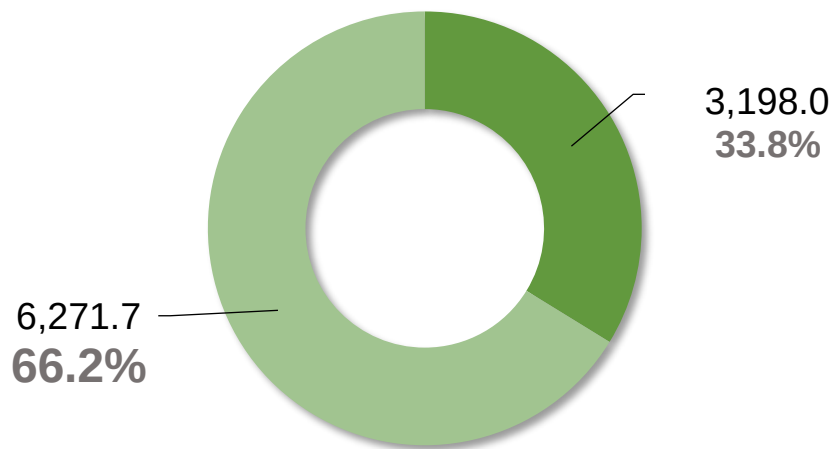
财务回顾



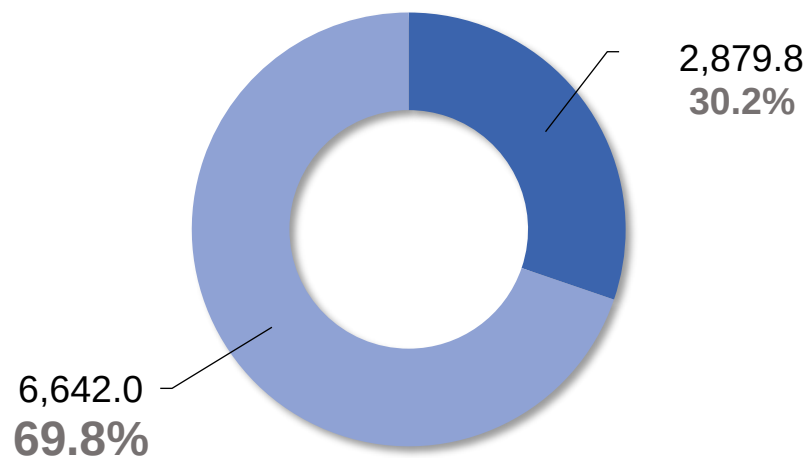
顺应融资大环境,平衡长短债比率



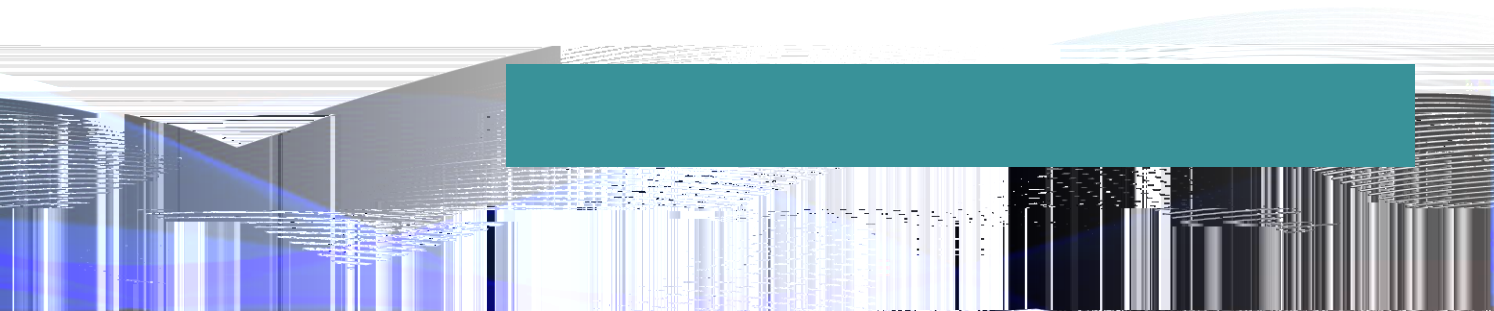
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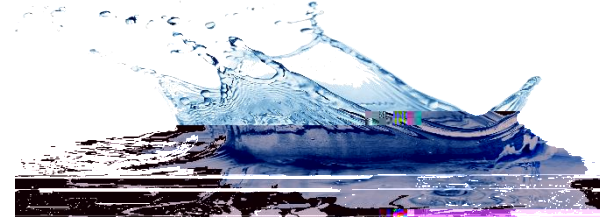
2021
: 9,469.7



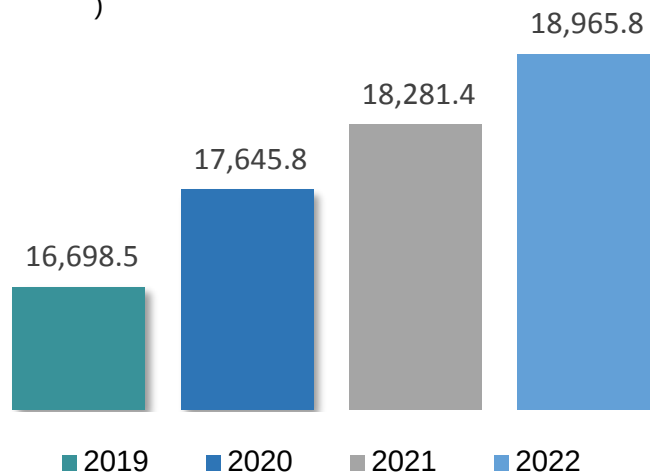
2022
: 9,521.8



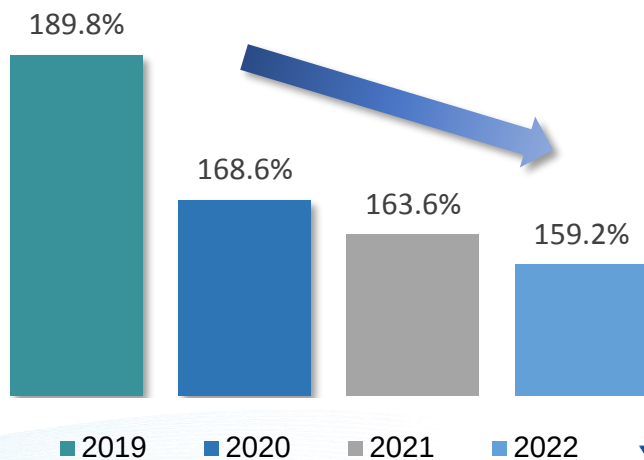
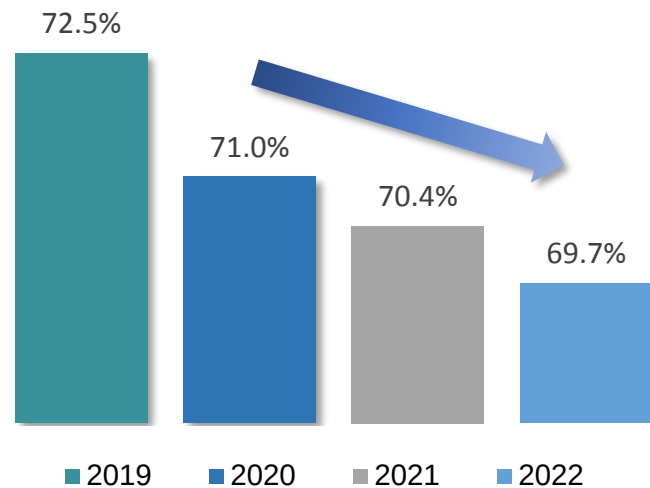
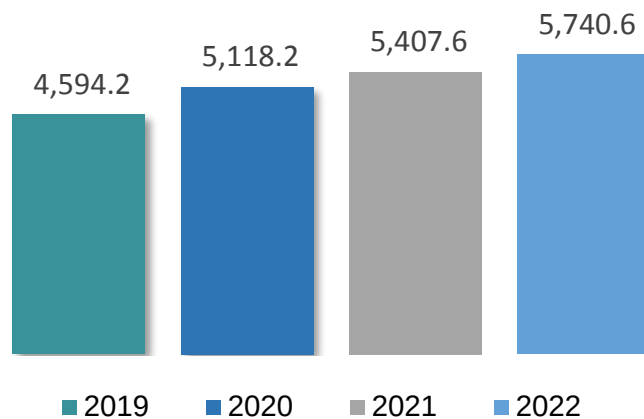
农村合作金融机构



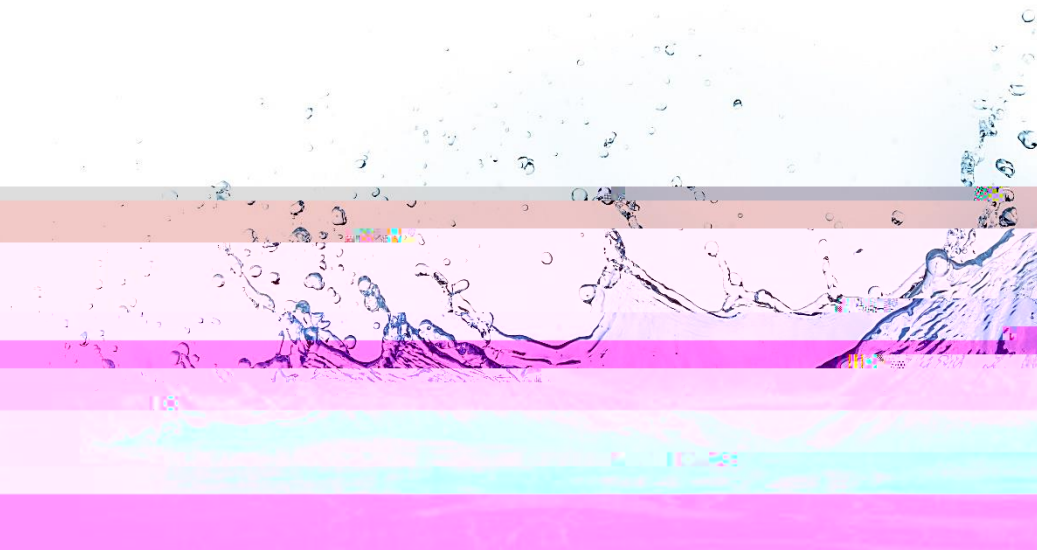
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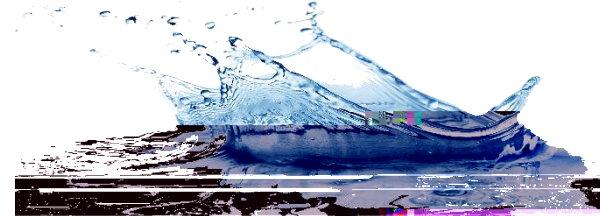
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3



重点事件



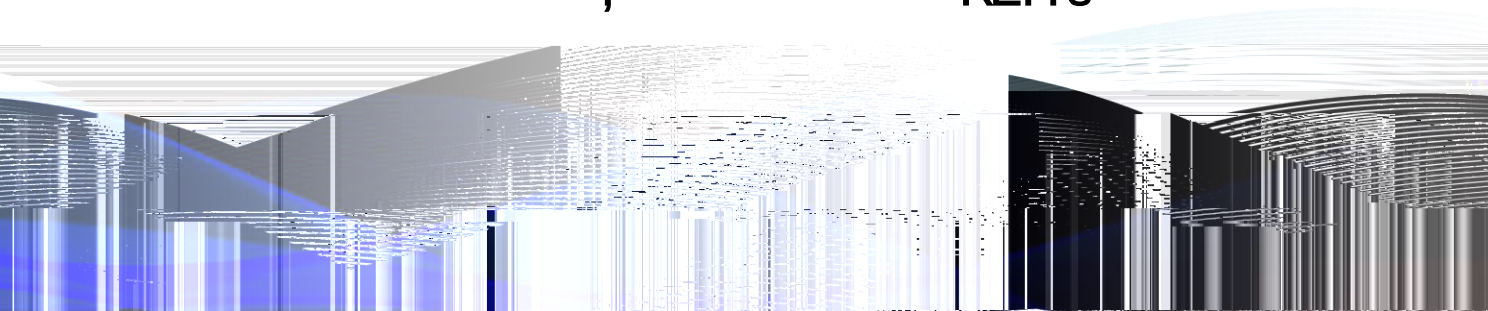
10,235 (2021 4,751)

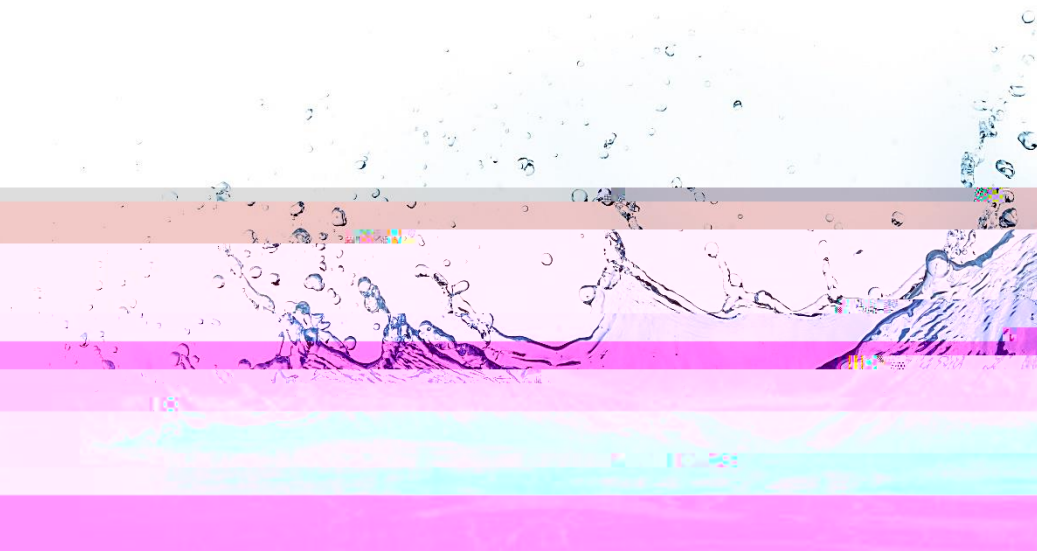
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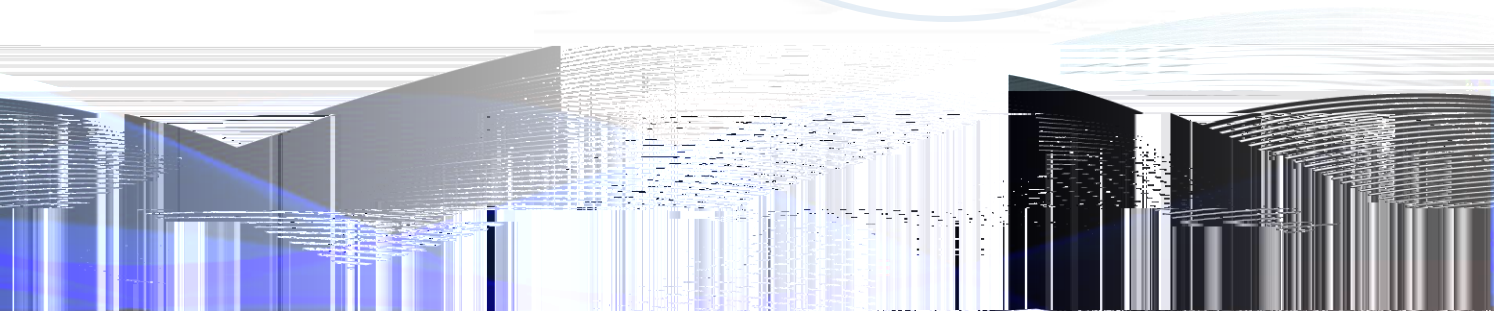
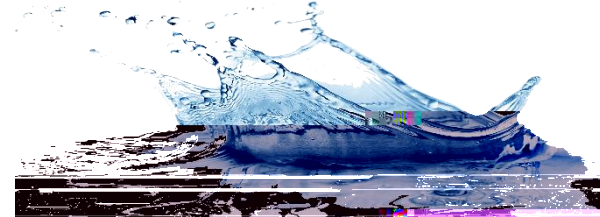
57.9% 2,545

REITs

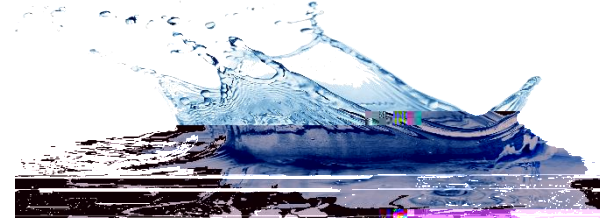




发展策略



免责声明



“ ”
“ ”

